

## **Amatheon Agri Holding N.V.**

### **Conversion of Parts of the Convertible Bond of Up to EUR 20 Million**

- New share capital following conversion of parts of the convertible bond of up to EUR 20 million (5% coupon maturing 01/2025)
- Issuance of 12,000,000 new shares as a result of conversion by bondholders of the convertible bond issued on 22 January 2021.
- Strong investor belief and enthusiasm in the Company.

Reference is made to Amatheon Agri Holding N.V.'s ("Amatheon's" or the "Company's") convertible bond with ISIN DE000A286BY3 (the "Bonds") issued on 22 January 2021. The Company has received two conversion notices from bondholders holding Bonds in the amount of EUR 1,150,000 and EUR 50,000, respectively, which pursuant to the Bond terms are convertible into, respectively, 11,500,000 and 500,000 new shares, representing a total of 12,000,000 new shares in the Company at a conversion price of EUR 0.10. Following the conversion, the Company will have outstanding Bonds with a nominal value of EUR 8,950,000.

The Company's share capital is increased by EUR 1,200,000 through issue of the 12,000,000 new shares. The share capital increase pertaining to the conversion of the Bonds has been registered with the Netherlands Chamber of Commerce (KVK - Kamer van Koophandel). Following the share capital increase, the Company's share capital amounts to EUR 60,987,823.70, divided into 609,878,237 shares, each with a nominal value of EUR 0.10. The new shares resulting from the share capital increase are expected to become tradable on the Euronext Paris stock exchange from 10 January 2023.

The conversion is another welcomed milestone for Amatheon Agri showing investor belief in the Company and will allow the Company to further enhance its farming and food strategy.

Details of the agreed terms and conditions of the Bond can be found on the Company's website at <https://amatheon-agri.com/investor-relations>.

The Management Board  
Berlin, Germany, 10 January 2023

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For further information please see Amatheon Agri's website: <https://amatheon-agri.com>

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### **About Amatheon Agri Holding N.V.:**

Amatheon Agri is a European agri-food company with headquarters in Berlin and production sites in sub-Saharan Africa which prioritises cooperation with small-scale local farmers (“Outgrowers”). Since its foundation in 2011, Amatheon Agri has established sustainable agricultural value chains from cultivation to product-specific processing and trading processes in Zambia, Uganda and Zimbabwe. With a combination of an international distribution network, incorporated local expertise as well as a sustainable vision for the future, Amatheon Agri has been able to establish itself as a strategically aligned global player in the African agricultural sector.

The shares of Amatheon Agri are listed on the Euronext Paris stock exchange (ISIN NL0010273694, Symbol MLAAH) and on the Lang & Schwarz Exchange in Germany (Symbol/WKN A1J4XD). The Bond of Amatheon Agri are listed on the Frankfurt Stock Exchange (ISIN DE000A286BY3 and Symbol/WKN A286BY).