



Amatheon Agri Holding N.V.

Amsterdam, The Netherlands

**Announcement of results from the Sale of shares in
Amatheon Agri Holding N.V.**

Reference is made to

- the invitation of Amatheon Financing B.V., a private company with limited liability (*besloten vennootschap met beperkte aansprakelijkheid*) established under the laws of The Netherlands with its registered office in Schiphol, The Netherlands, and business address at Schiphol Boulevard 127, G4.08, 1118 BG Schiphol, The Netherlands, registered with The Netherlands' Chamber of Commerce (*Kamer van Koophandel*) ("**Commercial Register**") under the number 60938358 ("**Issuer**"), to a first noteholders' meeting on 19 June 2019 with respect to the EUR 125,000,000.00 Notes due on 31 July 2019 ("**Noteholders Meeting**"), published in the German Federal Gazette (*Bundesanzeiger*) on 31 May 2019 ("**Invitation**"),
- the announcement of the resolution of the Noteholders Meeting pursuant to Section 17 para. 1 of the German Act on Debt Securities (*Gesetz über Schuldverschreibungen aus Gesamtemissionen* (SchVG)) by the Issuer, published in the German Federal Gazette (*Bundesanzeiger*) on 26 June 2019 ("**Announcement**"), and
- the acquisition offer in respect of new shares of Amatheon Agri Holding N.V. (the "**Company**") to the noteholders of the EUR 125,000,000.00 Notes of Amatheon Financing B.V. due on 31 July 2019 (ISIN DE000A1ZML05) published in the German Federal Gazette (*Bundesanzeiger*) on 31 July 2019 (the "**Acquisition Offer**").

Capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

In the Sale, the Settlement Agent has sold all 18,997,344 New Shares, with respect to which the holders of Acquisition Rights have not exercised their Acquisition Rights. The Sale of such 18,997,344 New Shares produced gross proceeds of EUR 0,06 per New Share, and net proceeds of EUR 30,724.70 for each Note with a nominal value of EUR 100,000.00. Such amount will be credited to the account of the holders of Acquisition Rights who have not exercised their Acquisition Rights in due course.

Berlin, in December 2019

Amatheon Agri Holding N.V.

The Managing Director