

## ANNOUNCEMENT OF SUCCESSFUL BOND RESTRUCTURING

Amatheon Agri Holding N.V., the Euronext listed agribusiness and farming group (“Amatheon Group”) announces today that its subsidiary, Amatheon Financing B.V. (the “Company”), has successfully restructured its 8.25% EUR 125 million July 2017 bond (ISIN: DE000A1ZML05) (the “Bond”).

At its first noteholders meeting on 10 April 2017 in Berlin (“Noteholders Meeting”), Noteholders agreed to amend the terms and conditions of the Bond, including extension of the maturity date for two years to July 2019, a reduction in the interest rate from 8.25% to 2% plus 2.25% accrued PIK interest on maturity, and deferral of the remaining 2017 interest payments.

In order to provide more security and assurance to Noteholders, the new terms and conditions also include further negative pledge restrictions, a share pledge over the Amatheon Group’s intermediary holding companies, and expanded mandatory redemption clauses.

The Company believes the new terms and conditions strike the right balance between Noteholder protection and the flexibility for the Amatheon Group to stabilise and prosper.

Amatheon Group CEO, Carl Heinrich Bruhn, highlighted the fruitful cooperation between Noteholders and the Company. “Noteholders have shown a strong willingness to engage constructively with the Company to the benefit of all involved,” he said. “I thank the investors for demonstrating their shared vision of farming in Africa and their belief in the Amatheon Group’s potential.”

The agreed restructuring improves the short to medium term financial flexibility of the Amatheon Group and provides a stable basis for raising future equity and debt capital to finance further growth.

The restructuring also assists the Amatheon Group to continue its successful roll out of farming and food strategy in Zambia, Zimbabwe and Uganda. Amatheon has already proved its notable success in building an integrated farming and meat cluster in Zambia which is a solid platform for further acquisitions and brownfield investments in Sub-Saharan Africa.

Details of the agreed terms and conditions to the Bond can be found on the Company’s website [www.amatheon-agri.com/investor-relations/bonds](http://www.amatheon-agri.com/investor-relations/bonds).

The Management Board  
Berlin, Germany, 10 April 2017

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For further information please see the Group's website.

All communications to the Group or the Management Board in connection with the foregoing must be addressed as follows:

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