



AMATHEON AGRI

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Proposed capital increase to accelerate the Amatheon Agri Group's growth strategy in sub-Saharan Africa and appointment of the Supervisory Board

Amatheon Agri Holding N.V. (ISIN: NL0010273694) (the "Group" or "Amatheon Agri"), the Euronext listed agribusiness and farming group, plans to accelerate further the development of its sub-Saharan Africa food and agriculture platform through the launch of a capital increase.

The Group is looking to raise up to €50,000,000 at a share price determined as the weighted average closing price recorded on the Marché Libre of Euronext in Paris over the five days prior to the notice of the Extraordinary General Meeting, being €2.30 per share (the "Capital Increase").

The proceeds from the Capital Increase will be used to finance further the Group's investments in sub-Saharan Africa and to fund its general corporate purposes. The Capital Increase will be proposed at the Extraordinary General Meeting in early December.

In addition, it will be proposed to the Extraordinary General Meeting that H.S.H. Prince Max von und zu Liechtenstein, Mr Edwin Eichler, Ms Yukiko Omura and Mr Grégoire Dusausoy be appointed to the Supervisory Board of Amatheon Agri.

The Extraordinary General Meeting documentation (agenda and explanatory notes thereto as well as the template of the voting proxy) are available on the Group's website.

The Management Board
Berlin, Germany, 31 October 2014

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For further information please see the Group's website www.amatheon-agri.com.

All communications to the Group or the Management Board in connection with the foregoing must be addressed as follows:

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