



AMATHEON AGRI

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**Proposed new financing to accelerate Amatheon Agri's
growth strategy in sub-Saharan Africa**

Amatheon Agri Holding N.V. (the "Group" or "Amatheon Agri"), the NYSE Euronext listed agribusiness and farming group, announces plans to accelerate further its development through the launch of a capital increase and issuance of bonds (the "Financing").

The Group announces today the launch of a bond issue representing up to €150,000,000 senior unsecured bonds due in 2017 (the "Bonds"). The Bonds shall be issued on 12 June 2014 and an application will be made for the Bonds to be included for trading on the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange. The purpose of the issue is to repurchase €100,000,000 of the outstanding 8.5% bonds due in 2014 (ISIN XS0990660911), finance further investments in sub-Saharan Africa and fund general corporate purposes of the Group.

Following its press release dated 2 May 2014 and subject to the vote of its shareholders on 6 June 2014 (the "EGM"), Amatheon Agri will be able to launch a capital increase of up to €105,000,000. In addition, at the EGM, the Management Board will be seeking the approval of shareholders to extend, until 30 November 2014, the period to finalise the audited financial statements for the period ending 31 December 2013 in order to reflect the Financing.

The meeting documentation (agenda and explanatory notes thereto as well as the template of the voting proxy) have been updated accordingly and has been made available at the Group's website. The period for submitting voting proxies has been extended from 30 May to 5 June 2014 at 17:00 CET.

Carl Heinrich Bruhn, Chief Executive Officer of Amatheon Agri, commented: "Having successfully rolled out its strategy following initial investments in Zambia and Uganda, the Group is now well positioned to accelerate its development in sub-Saharan Africa and seize the opportunities across the value chain. By anticipating the refinancing of its November 2014 bond, the Group will be able to concentrate all its efforts on the execution of our 2018 growth objectives."

The Management Board
Berlin, Germany, 30 May 2014

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For further information please see the Group's website www.amatheon-agri.com.

All communications to the Group or the Management Board in connection with the foregoing must be addressed as follows:

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