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Press Release

Update on the Bonds

Amatheon Agri Holding N.V. (the “Group”), the NYSE Euronext listed agribusiness and farming group, announces that the issue date of the Bonds, referred to in its Press Release of 30 May 2014, has been postponed to 26 June 2014.

The purpose of the Bonds issue is to repurchase €100,000,000 of the outstanding 8.5% bonds due in 2014 (ISIN XS0990660911), finance further investments in sub-Saharan Africa and fund general corporate purposes of the Group.

With regards to the EGM that took place in Schiphol on 6 June 2014, all resolutions were unanimously adopted.

The Management Board
Berlin, Germany, 17 June 2014

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For further information please see the Group's website www.amatheon-agri.com.

All communications to the Group or the Management Board in connection with the foregoing must be addressed as follows:

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