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Press Release

Announcement of placement of the Bonds

Amatheon Agri Holding N.V. (the "Group"), the NYSE Euronext listed agribusiness and farming group, announces that the placement process of the Bonds, referred to in its Press Release of 30 May 2014, has commenced today, 9 July 2014. The Bonds are expected to be issued in the coming days.

The Bonds will be issued to Amatheon Financing B.V., a wholly owned subsidiary of Amatheon Agri Holding N.V..

The purpose of the Bonds issue is to repurchase €100,000,000 of the outstanding 8.5% bonds due in 2014 (ISIN XS0990660911), repurchase of €10,000,000 of the outstanding 8.5% bonds due 2018 (ISIN NL0010418794) on the open market, finance further investments in sub-Saharan Africa and fund general corporate purposes of the Group.

The Management Board
Berlin, Germany, 9 July 2014

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For further information please see the Group's website www.amatheon-agri.com.

All communications to the Group or the Management Board in connection with the foregoing must be addressed as follows:

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The Group's advisors are acting exclusively for the Group and no-one else in connection with the offering of the securities referred to herein. They will not regard any other person as their respective clients in relation to such offering and will not be responsible to anyone other than the Group for providing the protections afforded to their respective clients, or for providing advice in relation to such securities, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

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The offer referred to herein when made in member states of the European Economic Area ("EEA") which have implemented the Prospectus Directive (each, a "relevant member state"), is only addressed to and directed at persons who are "qualified investors" as defined in the Prospectus Directive ("Qualified Investors"). For these purposes, the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in a relevant member state), and includes any relevant implementing measure in the relevant member state and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.

In the United Kingdom, this announcement is directed only at, Qualified Investors (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) who fall within Article 49(2)(a) to (d) of the Order, and (iii) to whom it may otherwise lawfully be communicated (all such persons together being referred to as "relevant persons"). This announcement must not be acted on or relied on (i) in the United Kingdom, by persons who are not relevant persons, and (ii) in any member state of the European Economic Area other than the United Kingdom, by persons who are not Qualified Investors.

In connection with the offering of the securities referred to herein, the Group's advisors and any of their affiliates, acting as investors for their own accounts, may subscribe for or purchase securities of the Group and in that capacity may retain, purchase, sell, offer to sell or otherwise deal for their own accounts in such securities and any other securities of the Group or any related investments and may offer or sell such securities or other investments otherwise than in connection with the offering of the securities referred to herein. The Group's advisors do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

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